

HSBC Indonesia Expands Strategic Global Investment Access with Batavia US Franchise Sharia Equity USD Mutual Fund

Jakarta, 10 February 2026 – PT Bank HSBC Indonesia (“HSBC Indonesia”) continues to strengthen its wealth management proposition with the launch of the Batavia US Franchise Sharia Equity USD mutual fund. The product is a Sharia-compliant equity mutual fund investing in shares of selected United States (US) companies and is managed by PT Batavia Prosperindo Aset Manajemen (“BPAM”) as the investment manager. This initiative responds to the growing demand among Indonesia’s affluent customers for global portfolio diversification amid ongoing economic dynamics.

According to the *HSBC Affluent Investor Snapshot 2025*, there has been a significant shift in domestic investor behaviour, with 65% of respondents intending to increase offshore asset holdings for investment purposes. In response to this trend, Lanny Hendra, International Wealth and Premier Banking Director, HSBC Indonesia, said:

“We are seeing a clear sense of urgency among investors to diversify their portfolios geographically. Through the Batavia US Franchise Sharia Equity USD fund, customers no longer need to navigate the complexities of opening overseas accounts. They can now access the world’s growth engine — US companies that dominate global markets — directly, more conveniently, and in a Sharia-compliant manner, through HSBC Indonesia’s banking ecosystem.”

Capitalising on Global Strengths in the Era of Artificial Intelligence

The US equity market remains a key global magnet due to the international nature of its listed companies. Based on FactSet data, companies within the S&P 500 index derive more than 40% of their revenues from outside the US. Investing in US equities therefore provides proxy exposure to global economic growth.

While US equity valuations remain relatively elevated and concentration risks must be carefully managed, HSBC maintains a constructive outlook on US equities. In its *Think Future 2026* publication, HSBC notes that the era of “US exceptionalism” remains intact. Key supportive factors include resilient earnings growth, strong AI-related investment, potential Federal Reserve rate cuts, deregulation initiatives, and long-term structural trends.

Lilis Setiadi, President Director of PT Batavia Prosperindo Aset Manajemen, added:

“The term ‘franchise’ in this product reflects our investment strategy of focusing on companies with strong and sustainable competitive advantages. We target businesses with meaningful pricing power and robust balance sheets. In 2026, our primary focus is on sectors leading the artificial intelligence revolution, as well as companies benefiting from the ‘reshoring’ trend — the return of manufacturing activities to the US. We believe the combination of technological innovation and strengthening domestic infrastructure will serve as key drivers of long-term returns.”

Accessibility and Digital Convenience

The fund is designed to provide optimal exposure to future-oriented themes such as digital infrastructure and global automation. HSBC Indonesia customers can begin building a global portfolio with a minimum initial investment of USD 10,000. Customers may access comprehensive product information via www.hsbc.co.id. Transactions can be conducted through HSBC Indonesia branch networks with guidance from a Relationship Manager or instantly via the HSBC Indonesia Mobile Banking application. Having been recognised as *The Best Wealth Manager in Indonesia* for eight consecutive years (2018–2025) by The Asset Triple A, HSBC Indonesia remains committed to delivering relevant and forward-

looking solutions. This launch further reinforces HSBC Indonesia's three core service pillars: Wealth Management, Lifestyle, and International, ensuring customers receive a world-class wealth management experience.

About Batavia US Franchise Sharia Equity USD Mutual Fund

The Batavia US Franchise Sharia Equity USD mutual fund is an actively managed Sharia-compliant equity investment solution focused on large-cap companies listed on US exchanges that meet global Sharia criteria. The fund aims to deliver long-term capital growth by capturing the momentum of technological innovation and the resilience of the US economy as a global financial centre. The fund's benchmark, the Russell IdealRatings 1000 Islamic Net Tax Index, recorded approximately 18% performance in 2025, which was relatively competitive compared with the broader large-cap US equity benchmark, the S&P 500 Index, which rose approximately 16% over the same period.

Customers should also consider the risks associated with the product, including political and economic risks as well as the risk of a decline in net asset value. Past performance is not indicative of current or future results.

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About PT Bank HSBC Indonesia

HSBC has operated in Indonesia since 1884 and currently serves customers throughout Indonesia. PT Bank HSBC Indonesia is a member of the HSBC Group that provides Corporate and Institutional Banking services to corporate and institutional customers, as well as International Wealth and Premier Banking for individual customers. PT Bank HSBC Indonesia is licensed and supervised by the Financial Services Authority (OJK), Bank Indonesia (BI) and is a participant of the deposit insurance program from the Indonesia Deposit Insurance Corporation (LPS).

About HSBC Holdings plc

HSBC Holdings plc, the parent company of HSBC, is headquartered in London. HSBC serves customers around the world through offices located in 58 countries and territories. With assets totaling US\$ 3.054 trillion as of 31 March 2025, HSBC is one of the world's largest banking and financial services institutions.

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